

SURRY COUNTY SUMMARY – 2008

	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT
OUTPUT	\$319,973,556	\$59,132,736	\$80,188,818	1.4354	\$459,295,109
LABOR INCOME	\$150,574,052	\$19,221,134	\$22,941,799	1.2800	\$192,736,985
EMPLOYMENT	3,512	722	863	1.4513	5,097
TOTAL IMPACT OF HEALTH CARE INDUSTRY — LOCAL RETAIL SALES					\$98,338,484
MEDICAID EXPENDITURES					\$89,126,285
NUMBER OF MEDICAID ELIGIBLE					16,581
FEDERAL TRANSFER PAYMENTS					\$456,902,000

- In 2008 it is estimated that Surry County's health care industries produced over \$319 million in direct output revenue and contributed an additional \$140 million (indirect and induced) in health care goods and services for a total dollar output value that can be attributed to health care industries of \$459 million. The Output multiplier (1.4354) shows that for every \$1 in revenue produced by health care industries and additional \$0.43 was generated in the county's economy.
- Health care industries paid in wages and benefits to its employees over \$150 million (direct) and contributed an additional \$42 million (indirect and induced) for a total labor income that can be attributed to health care industries of \$192 million. The Labor Income multiplier (1.2800) shows that for every \$1 paid in wages/benefits paid to health care industry employees produced an additional \$0.28 in other wages/benefits throughout the county.
- In 2008 health care industries employed an estimated 3,512 (direct) and generated an additional 1,585 (indirect and induced) full/part time workers for a total work force that can be attributed to health care industries of 5,097. The Employment multiplier (1.4513) shows that for every 1 worker employed in the health care industry, an additional 0.45 workers are employed in the county's work force.
- In 2008, county total personal income and gross retail sales data show that approximately 51% of personal income generated was spent in local retail stores. Using this retail sales capture ratio of 51% it is estimated that the \$192 million paid to health care and support employees generated over \$98 million in local retail sales. Not all retail sales are taxed by the state or local governments. However, one can assume that much of the \$98 million generated by retail sales would be subject to both state and county taxes – generating additional revenue.

SURRY**2008**

Population	72,468
Area Sq. Miles	537
Persons per square mile	135
Number Employed	38,848
Unemployment Rate	8.1%
# of Industries	190
# of Households	29,747
Per Capita Income	\$28,508
Median Household Income	\$37,282
Total Personal Income	\$2,065,914,000
Gross County Retail Sales	\$1,054,073,000
Local Retail Sales Capture Ratio	51.02%
Federal Medical Transfer Payments	\$456,902,000
Number of Medicaid Eligibles	16,581
Medicaid Expenditures	\$89,126,285

HEALTH SECTOR	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT	ESTIMATED RETAIL SALES GENERATED
Pharmacies, Health and Personal Care Stores						
Output	\$24,224,806	\$3,034,496	\$5,310,247	1.3445	\$32,569,549	
Labor Income	\$11,103,720	\$870,143	\$1,603,699	1.2228	\$13,577,562	\$6,927,559
Employment	306	27	57	1.2745	390	
Home Health Care Services						
Output	\$11,041,831	\$1,114,099	\$3,052,338	1.3773	\$15,208,267	
Labor Income	\$5,224,453	\$347,693	\$766,109	1.2132	\$6,338,254	\$3,233,911
Employment	284	16	33	1.1733	333	
Physicians, Dentists, other Health Professionals						
Output	\$80,305,840	\$8,592,564	\$22,536,790	1.3876	\$111,435,194	
Labor Income	\$38,842,575	\$2,486,624	\$5,680,338	1.2103	\$47,009,537	\$23,985,260
Employment	711	103	243	1.4864	1,057	
Ambulatory and Outpatient Health Care Services						
Output	\$7,677,707	\$1,015,246	\$1,378,747	1.3118	\$10,071,700	
Labor Income	\$2,268,866	\$317,709	\$354,540	1.2963	\$2,941,115	\$1,500,619
Employment	74	14	15	1.3834	103	
Hospitals						
Output	\$165,318,594	\$42,065,482	\$37,833,656	1.4833	\$245,217,732	
Labor Income	\$71,631,662	\$14,140,663	\$11,513,715	1.3581	\$97,286,040	\$49,637,395
Employment	1,303	522	407	1.7129	2,232	
Nursing and Residential Care Facilities						
Output	\$31,404,778	\$3,310,849	\$10,077,040	1.4263	\$44,792,666	
Labor Income	\$21,502,776	\$1,058,302	\$3,023,398	1.1898	\$25,584,476	\$13,053,741
Employment	834	40	108	1.1780	982	
TOTAL						
Output	\$319,973,556	\$59,132,736	\$80,188,818	1.4354	\$459,295,109	
Labor Income	\$150,574,052	\$19,221,134	\$22,941,799	1.2800	\$192,736,985	\$98,338,484
Employment	3,512	722	863	1.4513	5,097	